

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Greentown China Holdings Limited. |
|----------------|-----------------------------------|
| Date Submitted | 27/07/2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|------------------------------|--|
| (1) Stock code : <u>03900</u> Descrip | tion : Ordinary | shares | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (<i>HK\$</i>) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | | |
|-------------------|--------------|---------------|------------------------|---------------------|---------------------------------------|
| | | | f preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|---------------------|---------------------------------------|
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,636,007,897 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 24,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 1,636,031,897 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|-----------------|-----------|--|---|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme dated 22/06/2006 | | | | | | |
| Ordinary shares (Note 1) | Nil | 24,000 | Nil | 176,000 | 24,000 | 96,378,250 |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| . , | | Тс | | nary shares) ence shares) Other class) | 24,000 N/A N/A | |
| Total funds raised durin options (HK\$) | ig the month fi | rom exercise of | | 69,360 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2.1011 | | | | | |
| | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible | c mto | Shales of the I | ssuer which are to |) be Listed) | | | |
|--------------------------------|-------|--------------------------------------|--|---------------------------------|---------------------------------|---|---|
| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Repurchased during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. RMB Denominated US | | | | | | | |
| Dollar Settled Zero Coup | on | | | | | | |
| | | | | | | | |
| Convertible Bonds Due 2 | 2012 | | | | | | |
| | | RMB | 179,600,000 | Nil | 179,600,000 | Nil | 8,381,474 |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | Ordir | nary Shares | | | | | |
| | | | (1) | | | | |
| Subscription price | HK\$2 | 21.77 (as adjus | ted) | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | | |
| 2. N/A | | | | | | | |
| 2. 10/1 | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| | | () | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | I |
| <u>3. N/A</u> | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| | | () | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | I |
| <u>4. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| | | | | Total C. (Ordinary sl | | | - |
| | | | | (Preference sl | | | _ |
| | | | | (Other | class) N/A | | |
| | | | | | · | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |
| | 1 | |

| Otl | her Movements in I | Issued Share Capital | | | | | |
|-----|--------------------|----------------------|--|----------------------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 51 | | | NT / A | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | _N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| S. Scrip dividend At price : State currency Class of shares issuable _N/A | | Type of Issue | | I | For Main | Boar | d and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer |
|--|----|---------------------|---------------------------------|------------------------------------|----------|------|--|-----------------------------------|
| S. Scrip dividend At price : State currency Issue and allotment $(///)$ Base and allotment $(///)$ EGM approval date: $(///)$ G. Repurchase of shares Class of shares _N/A | | | | | | | | |
| 3. Schpurstand At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares _N/A | | | | | _N/A | | | |
| Image: Construction of shares of shares of shares Class of shares N/A | 5. | Scrip dividend | At price : State currency —— | Issue and allotment | (/ / |) | | |
| repurchase of shares repurchase $(Note I)$ Cancellation date : $(//)$ $(d/mm/yyy)$ $(//)$ EGM approval date: $(//)$ $(d/mm/yyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: | | | | | (/ / |) | | |
| 6. Repurchase of shares | | | | | | | | |
| 0. Reputchase of shares (dd/mm/yyyy) shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) 7. Redemption of shares Class of shares _N/A | | | | | _N/A | | | |
| EGM approval date: (dd/mm/yyyy) | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | _N/A | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | | | | | | | | |
| date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | | _N/A | | | |
| EGM approval date: (dd/mm/yyyy) (/ /) | 8. | Consideration issue | At price : State currency | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | | For Main Bo | ard and GEM listed | issuers |
|-----|---------------------------|------------------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (<i>Note 1</i>) | eN/A | _ | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuabl (Note 1) | e _N/A | | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | <u> </u> |
| | | | | (Ordinary sha Preference sha (Other cla | res) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 24,000 |
|--|-----|--------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| N/A |
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| Submitted by:SHOU BAINIAN |
| Title:DIRECTOR |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.